UNGARETTI & HARRIS

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February 11, 2005

VIA ELECTRONIC AND U.S. MAIL

John Feeley Illinois Commerce Commission 160 North LaSalle Street Suite C-800 Chicago, Illinois 60601

Re: ICC v. Resource Technology Corporation,

No. 02-0461

Dear Mr. Feeley:

We received Staff's January 11 and January 14 Supplemental Responses to the Trustee's Data Request No. 4 to Michael Carolan. It appears that Staff has either not included or redacted Mr. Carolan's draft testimony. Please produce these documents as there appears to be no basis to withhold them. Also, for purposes of clarification of your cover letter, will Staff be further supplementing its response and when?

Please call me if you have any questions.

Tathlen Champagne

Very truly yours,

Kathleen Holper Champagne

cc: Ross E. Kimbarovsky

Ungaretti 4 Harris Llp

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